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TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 17 October 2018

In compliance with the disclosure requirements provided for in article 228 of the Securities Market Act as approved, and article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, 2014, on market abuse, Laboratorios Farmacéuticos ROVI, S.A. (hereinafter, "**ROVI**" or the "**Company**") hereby informs the National Securities Market Commission of the following

RELEVANT EVENT

Further to the Relevant Event published on 4 October, 2018 (register number 270229) in relation to the capital increase by means of monetary contributions and excluding preferential subscription rights (the "**Capital Increase**"), the Company informs that Jefferies International Limited, as the stabilisation agent, acting on behalf of itself and the other underwriter, has exercised, in full, the greenshoe subscription option granted by ROVI on a total of 551,724 shares (equivalent to 10% of the initial number of shares offered). As a consequence of the exercise of the option, the Company's share capital will total 3,364,137.90 euros, divided into 56,068,965 ordinary shares with a nominal value of 0.06 euros each.

As provided in the placing and underwriting agreement signed on 4 October 2018, the price agreed for exercising the greenshoe subscription option corresponds to the issue price of the Capital Increase, i.e. 14.50 euros per share.

With the exercise of the greenshoe subscription right, the stabilisation period, which began on 4 October 2018 and was initially forecast to end on 7 November 2018, has concluded.

Jefferies International Limited, as the stabilisation agent, has informed the Company that no stabilisation transactions took place with respect to ROVI shares during the stabilisation period.

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ROVI expects to obtain the relevant authorisations for the admission to trading of the shares issued as a result of the exercise of the greenshoe subscription on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, as well as the Stock Market Interconnection System, within the next few days.

Mr Juan López-Belmonte Encina
Chief Executive Officer and General Manager
Laboratorios Farmacéuticos Rovi, S.A.

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The issue or sale of securities in the offering are subject to specific legal or regulatory restrictions in certain jurisdictions. ROVI assumes no responsibility in the event there is a violation by any person of such restrictions.

The information contained herein shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, the securities referred to herein in any jurisdiction in which such offer, solicitation or sale would be unlawful. Investors must neither accept any offer for, nor acquire, any securities to which this document refers, unless they do so on the basis of the information contained in the offering memorandum to be issued by the Company in connection with the Capital Increase. The information in this announcement is subject to change.

ROVI has not authorized any offer to the public of securities in any Member State of the European Economic Area. With respect to each Member State of the European Economic Area and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken nor will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity which is a qualified investor as defined in Article 2(1)(e) of the Prospectus Directive; or (b) in any other circumstances which do not require the publication by ROVI of a prospectus pursuant to Article 3 of the Prospectus Directive. For the purposes of this paragraph, the expression an "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to

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decide to exercise, purchase or subscribe for the securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010/73/EU Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State.

In the United Kingdom, this document, and any other material in relation to the securities referred to herein, is directed only at (i) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), or (ii) persons who are high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "relevant persons"). Any investment or investment activity to which this communication relates will only be available to and will only be engaged in with, relevant persons. Any person who is not a relevant person must not act or rely on this document or any of its contents.

Jefferies International Limited, which is regulated by the Financial Conduct Authority, and Fidentiis Equities, S.V., S.A. and Renta 4 Banco, S.A., which are regulated by the *Comisión Nacional del Mercado de Valores*, are acting exclusively for ROVI and no-one else in connection with the Capital Increase. They will not regard any other person as their respective clients in relation to the Capital Increase and will not be responsible to anyone other than ROVI for providing the protections afforded to their respective clients, nor for providing advice in relation to the Capital Increase, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

In connection with the Capital Increase, Jefferies International Limited, Fidentiis Equities, S.V., S.A. and Renta 4 Banco, S.A. and any of their affiliates, may take up a portion of the Offer Shares as a principal position and in that capacity may retain, purchase, sell, offer to sell for their own accounts such Offer Shares. Accordingly, references in this announcement, to the Offer Shares being issued, offered, subscribed, acquired, placed or otherwise dealt in should be read as including any issue or offer to, or subscription, acquisition, placing or dealing by, Jefferies International Limited, Fidentiis Equities, S.V., S.A. and Renta 4 Banco, S.A. and any of their affiliates acting in such capacity. In addition, Jefferies International Limited, Fidentiis Equities, S.V., S.A. and Renta 4 Banco, S.A. and any of their affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which Jefferies International Limited, Fidentiis Equities,

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S.V., S.A. and Renta 4 Banco, S.A. and any of their affiliates may from time to time acquire, hold or dispose of shares of the Company. Jefferies International Limited, Fidentiis Equities, S.V., S.A. and Renta 4 Banco, S.A. do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

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Information to distributors: Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the securities the subject of the offering have been subject to a product approval process, which has determined that such securities are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "Target Market Assessment"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the securities may decline and investors could lose all or part of their investment; the securities offer no guaranteed income and no capital protection; and an investment in the securities is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, Jefferies International Limited,

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