

THIS COMMUNICATION IS NOT FOR DIRECT OR INDIRECT, TOTAL OR PARTIAL, RELEASE, DISTRIBUTION OR PUBLICATION IN THE UNITED STATES OF AMERICA (INCLUDING THE TERRITORIES AND POSSESSIONS, ANY OF THE STATES OF THE UNITED STATES AND DISTRICT OF COLUMBIA), AUSTRALIA, CANADA OR JAPAN, OR IN ANY OTHER JURISDICTION IN WHICH THE OFFER MENTIONED MAY CONSTITUTE A BREACH OF ITS LEGISLATION.

### **INSIDE INFORMATION NOTICE**

#### **Accelerated placement of shares of Laboratorios Farmacéuticos Rovi, S.A.**

Madrid, March 14<sup>th</sup>, 2022

Bestinver S.V, S.A. (*Sociedad Unipersonal*) ("**Bestinver**"), in compliance with the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 226 of the revised text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, hereby notifies the *Comisión Nacional del Mercado de Valores* (Spanish National Securities Market Commission) of the following inside information:

Further to the inside information notice made on March 14<sup>th</sup>, 2022, with official registration number 1362, we hereby inform you of the private placement of a package of 2.803.448 shares of Laboratorios Farmacéuticos Rovi, S.A., representing approximately 5% of its share capital owned by Norbel Inversiones, S.L. (the "Placement").

The amount of the Placement amounted to a total of 180.8 million euros, being the unit selling price of 64.5 euros per share.

As a result of this Placement, Norbel Inversiones, S.L. continues to hold a majority stake of 55.17% of Laboratorios Farmacéuticos Rovi, S.A., that once the own shares acquired in the previous buy-back programme have been redeemed (and without prejudice to the shares acquired under the present buy-back programme, that foresees the acquisition of a maximum of 560,700 shares, which will also be redeemed), will amount approximately to 56.68%.

Yours faithfully,

Bestinver SV S.A.

THIS COMMUNICATION IS NOT FOR DIRECT OR INDIRECT, TOTAL OR PARTIAL, RELEASE, DISTRIBUTION OR PUBLICATION IN THE UNITED STATES OF AMERICA (INCLUDING THE TERRITORIES AND POSSESSIONS, ANY OF THE STATES OF THE UNITED STATES AND DISTRICT OF COLUMBIA), AUSTRALIA, CANADA OR JAPAN, OR IN ANY OTHER JURISDICTION IN WHICH THE OFFER MENTIONED MAY CONSTITUTE A BREACH OF ITS LEGISLATION.

## **IMPORTANT INFORMATION**

This document contains Inside Information according to the Regulation (EU) 596/2014 on Market Abuse.

This document is for information purposes only and does not intend to be complete, it is subject to changes and may not be released, published or distributed, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Australia, Canada, South Africa, Japan or in any other country or jurisdiction where the disclosure of this information may be restricted by law.

This communication does not constitute or contain an offer to sell nor an offer for the purchase of the securities in the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Australia, Canada, South Africa, Japan, or in any other country or jurisdiction where the offer mentioned may constitute a breach of its legislation or in which the distribution of this information may be restricted by law. This communication is not a request of funds, securities or any other sort of compensation, and no compensation will be accepted as a response to this communication.

The securities herein referred to have not been and will not be registered under the U.S. Securities Act of 1933, as may be amended from time to time, or registered with the regulators of any state or jurisdiction of the United States. Accordingly, the Securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, or application of an exemption of registration, according to the U.S. Securities Act of 1933, or in any other country or jurisdiction without prior compliance with the applicable legislation. There will be no public offering of securities in the United States or in any other country or jurisdiction.

No prospectus or offering document has been or will be prepared in connection with the information referred to in this document. Any investment decision in connection with the securities to which this document refers to must be made on the basis of publicly available information. Such information has not been independently verified. The information contained in this document is for background purposes only and does not purport to be full or complete.